

BANK ACCOUNT DETAILS

Account Type Account No.
 Bank Branch
 Branch Address PC

| | |
|---|-----------------------------------|
| SUBSCRIPTION | Bank Muscat Al Tharwa Fund |
| Initial subscription price (OMR) (including issue expenses) | 0.101 |
| Lump sum Amount (OMR) | |
| Total Amount (OMR) (including issue expenses) | |

PAYMENT MODE Account Debit Demand Draft

*If payment is made via bank transfer or demand draft, the same shall be submitted in favour of "Bank Muscat Al Tharwa Fund" or as otherwise advised by the collecting bank/agent to the Fund.

Declaration:

- I/We subscribe for units in the Bank Muscat Al Tharwa Fund (the "Fund") set out above. I/We confirm that the money invested is from a legitimate and lawful source.
- I/We understand that applications that are not in accordance with the terms and conditions of the prospectus of the Fund (the "Prospectus") and this subscription form are liable to be rejected.
- I/We acknowledge that that I/We have received a copy of the Prospectus and the articles of association of the Fund (the "Articles of Association") and any other information disclosed in relation to the Fund (the "Fund Documents"). I/We have read, understood and accepted the terms and contents of the Fund Documents, including the risks of, and other considerations related to, the subscription for units in the Fund ("Units") and its investment objectives, policies and strategies and the representations and warranties which I/we are giving to the Fund. I/We represent and warrant to the Fund and the collecting bank/agent to the Fund to which this subscription form is submitted, that I/we meet the eligibility requirements as set out in the Fund Documents. I/We hereby apply for the allotment of Units. I/We agree to abide by the terms, conditions, rules and regulations of the Fund.
- I/We represent and warrant that I/we (including all our beneficial owners) am/are not (a) a citizen of the United States of America ("US"); (b) an entity or person organised under the laws of the US or any state, territory or possession of the US; (c) the government of the US or any state, territory or possession of the US; or (d) a representative of, or entity controlled by, any person referred to in any of (a) through (c) ("US Person").
- I/We represent and warrant that I/we (including all of our beneficial owners) am/are not in breach of any applicable anti-money laundering, economic sanctions, anti-bribery, or anti-boycott laws or regulations or any other applicable laws and regulations relating to the prevention of money laundering or other similar applicable laws and regulations, and that I/we am/are not sanctioned persons prohibited or otherwise restricted from transacting business, am/are not owned or controlled by any such a person, and am/are not otherwise listed on any economic sanctions list.
- I/We represent and warrant that I/we (including all of our beneficial owners) am/are not, and am/are not owned or controlled by, persons located or headquartered in jurisdictions subject to any trade embargoes, bans on trade or other similar prohibitions.
- I/We agree to indemnify and hold harmless and keep indemnified and held harmless each of the Fund, the issue manager and investment manager to the Fund, the collecting bank/agent to the Fund to which this subscription form is submitted, and their respective directors, officers and employees against any loss, liability, cost or expense (including without limitation legal fees, taxes and penalties) which may result directly or indirectly from me/us applying for, acquiring or holding Units in contravention of paragraphs 3, 4, 5 and 6 above or otherwise in breach of, or non-compliance with, any other applicable provisions outlined in the Fund Documents. I/we understand and agree that this indemnity will survive the execution and delivery of this application and the issue or redemption of the Units.
- I/We acknowledge and agree that should: (i) any of the representations and warranties given by me/us be false or misleading in whole or in part; (ii) I/we or any of my/our beneficial owners be found at any time to be in breach of applicable anti-money laundering, economic sanctions, anti-bribery or anti-boycott laws or regulations, or other applicable laws or regulations relating to the prevention of money laundering, or other similar applicable laws or regulations; (iii) I/we or any of my/our beneficial owner(s) become a US Person; (iv) I/we or any of my/our beneficial owner(s) become a Sanctioned Person (as defined in the Articles of Association) or otherwise be listed on any economic sanctions list; or (v) I/we or any of my/our beneficial owner(s) become, or be owned or controlled by, persons located or headquartered in a jurisdiction which is or becomes subject to Embargoes (as defined in the Articles of Association), then the Fund shall have the right to freeze my/our account and the right to compulsorily redeem, at its sole and absolute discretion and at any time, my/our Units at the prevailing NAV (as defined in the Prospectus) less the costs and liabilities caused to the Fund as a result of my/our breach of such representations and warranties or as a result of the relevant aforementioned circumstances existing.
- I/We undertake to promptly provide any information and documentation that may be requested by the Fund, the collecting bank/agent, the issue manager or the investment manager to the Fund to verify the accuracy of any representations and warranties given by me/us.
- I/We confirm that the information given in/with this subscription form is correct, complete and truly and accurately stated. I/We agree to furnish such other information as may be required by the Fund, and I/we undertake to inform the Fund in writing about any change in the information provided, from time to time. I/We hereby indemnify and hold harmless and shall keep indemnified and held harmless the Fund, the issue manager and investment manager to the Fund, the collecting bank/agent to the Fund to which this subscription form is submitted, and their respective directors, officers and employees and all third parties associated with the Fund against any loss, liability, cost or expense (including without limitation legal fees, taxes and penalties) which may result directly or indirectly from or out of any dispute regarding the eligibility, validity and authorisation of my/our transactions and/or the applicant who applied on my/our behalf.
- I/We will be responsible for any consequences for any incorrect information provided by me/us. I/We agree that the bank details provided above will be registered with the Fund and will be used for any refund, payment of dividend, return of capital or any other payment to me/us by the Fund.

Disclaimer:

- I/We have read the Prospectus and Articles of Association and have understood and agree to all the terms and conditions set out therein including the risk factors.
- Past performance is NOT a guarantee of future performance. The value of any investment, including my/our investment in the Units in the Fund and the investments of the Fund, can fluctuate depending on the market value as on a transaction date. Bank Muscat S.A.O.G. is NOT responsible for any losses suffered on account of such market fluctuations.
- The investment manager to the Fund, and its directors, officers, employees and agents, shall be indemnified against any actions, proceedings, claims, costs, demands and expenses that they may have incurred while performing their duties, except as shall arise from their bad faith, wilful breach of duty or reckless or negligent act or omission.
- Applicant should sign as per ID copy or Passport copy.
- Applications that are not in accordance with the terms and conditions of the Prospectus, the Articles of Association or this Subscription Form are liable to be rejected.

Applicant/Guardian/Authorised Signatory

For Bank Use Only
(compulsory details)

| Branch code | Date and Time of Receipt | FT Reference Number |
|-------------|--------------------------|---------------------|
| | | |

Employee Name:

Contact Details:

ACKNOWLEDGMENT SLIP

We acknowledge receipt of the subscription form received from together with an amount of OMR for the subscription and allotment of the Units subscribed.

| SUBSCRIPTION | Bank Muscat Al Tharwa Fund |
|---|-----------------------------------|
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| Lump sum Amount (OMR) (including issue expense) | |
| Total Amount (OMR) (including issue expenses) | |

Date & Stamp of the branch

Documents to be attached

The following documents must be submitted together with the subscription form:

| | |
|--------------------------------------|--|
| a) Omani (male) 18 years and above | Copy of passport or identity card. |
| b) Omani (female) 18 years and above | Copy of passport or identity card. |
| c) Non-Omani nationals | Copy of passport. |
| d) Minors below 18 years | Copy of the birth certificate and copy of the identity card or passport of guardian/parent. |
| e) Companies and Enterprises | Copy of the Commercial Registration Certificate or equivalent certificate. |
| f) Authorities and Pension Funds | Copy of the constitutive decree or decision. |
| g) Proof of bank account | The applicant shall indicate a bank account number along with proof of bank account for the receipt of dividends and other distributions on the application. |
